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PATTERNS OF DAILY FANTASY SPORTS PLAY

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Harvard Medical School; Division on Addiction, The Cambridge Health Alliance

Sources of Support

- DraftKings, Inc.
- The Foundation for Advancing Alcohol Responsibility (FAAR)
- Indian Health Services & the National Institutes of Health
- Massachusetts Dept. of Public Health Bureau of Substance Addiction Services
- Massachusetts Gaming Commission

A BRIEF HISTORY OF DAILY FANTASY SPORTS (DFS)

History of Fantasy Sports

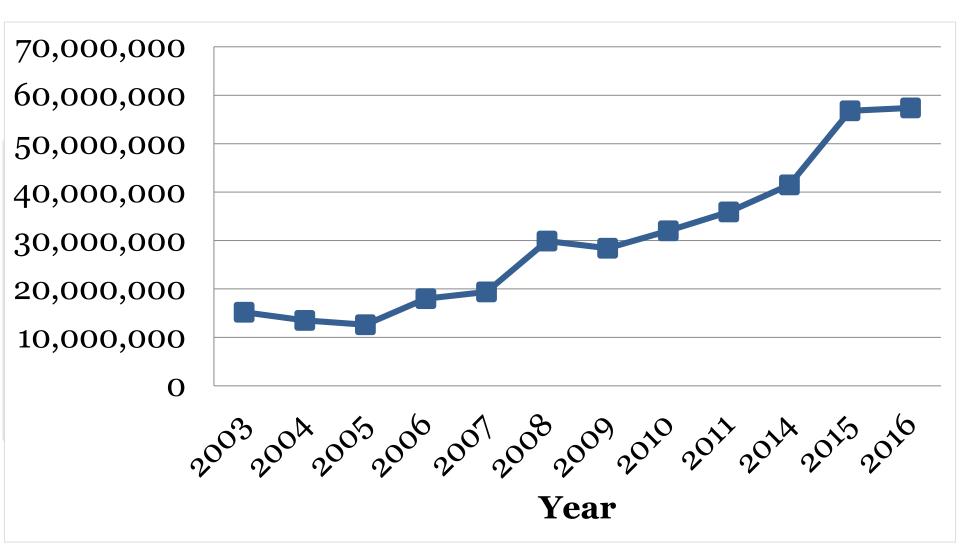
- 1963: Greater Oakland Professional Pigskin Prognosticators League
- 1981: Rotisserie Baseball begins
- 1999: Yahoo! Introduces free online fantasy sports
 & the Fantasy Sports Trade Association is founded
- 2006: The Unlawful Internet Gambling Enforcement Act bans online gambling but includes an exception for online fantasy sports.
- 2009: FanDuel founded
- 2012: DraftKings founded

What Is Daily Fantasy Sports?

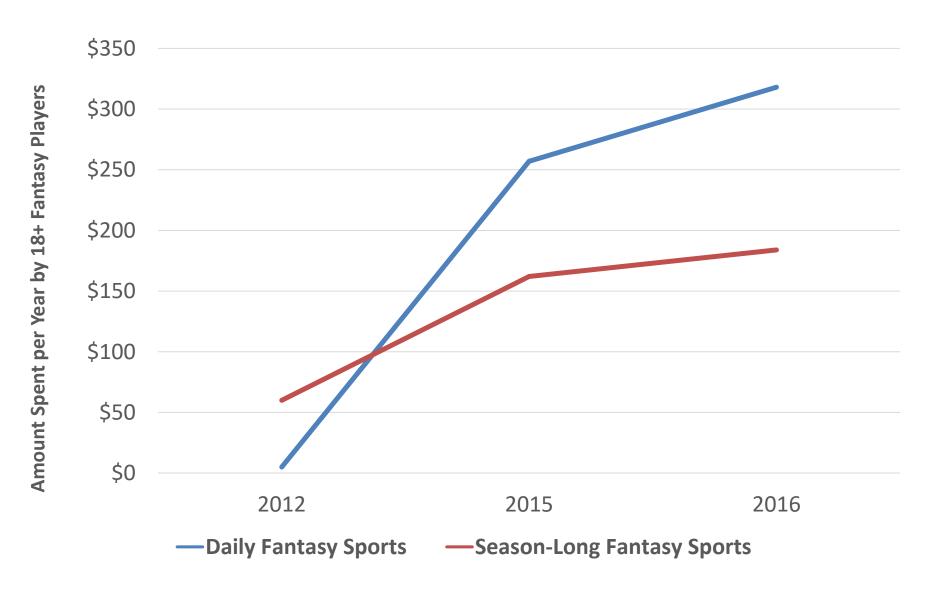
- Whereas fantasy sports traditionally involves drafting, managing, and monitoring a fantasy team across the course of a sports season, DFS allows players to do this over the course of a week or a day.
- Entry fee is paid to enter the contest
- Play against all of those who enter the contest
- Contest pays out either top 50% or a smaller proportion of highest scorers

Growth

(Fantasy Sports, not just DFS)



Growth



IS DFS GAMBLING?

What is Gambling?

- Risking something of value on the outcome of an event when the probability of winning is less than certain.
- Bet is irreversible
- Chance determines the winners and losers



The Unlawful Internet Gambling Enforcement Act (UIGEA)

- The bill specifically exempts fantasy sports games, educational games or any online contest if
 - Prizes are known in advance and amount is not determined by number of entrants
 - Winning outcomes reflect "relative knowledge and skill of the participants and are determined predominantly by accumulated statistical results of the performance of individuals in multiple real=world sporting or other events."
 - Winning outcome can't be based on performance of a single real-world team or a single performance of an athlete

State-Level Regulation

- Legality and regulation of DFS varies from state to state
- For some, legality hinges on skill vs. chance debate

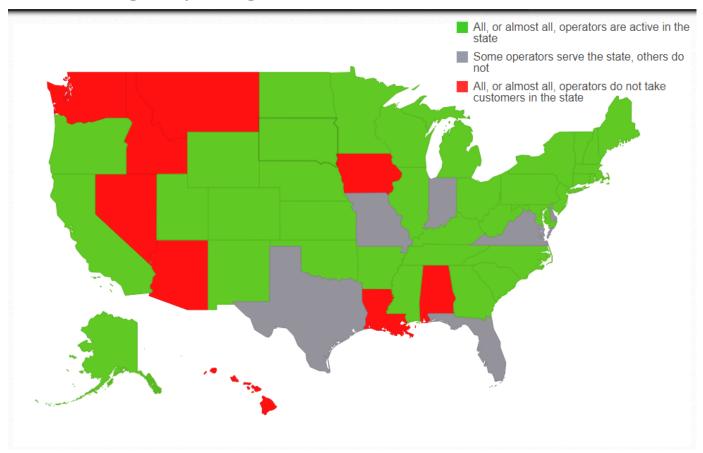


Figure from https://www.legalsportsreport.com/daily-fantasy-sports-blocked-allowed-states/

CONCERNS ABOUT DFS

Speculation about DFS

- DFS is prolific and growing
 - Growth increases exposure
- Rapid-cycling nature and increased accessibility makes it more dangerous than season-long fantasy
- No standardized product safety regulations to protect vulnerable populations
- Very similar to early speculation about Internet gambling

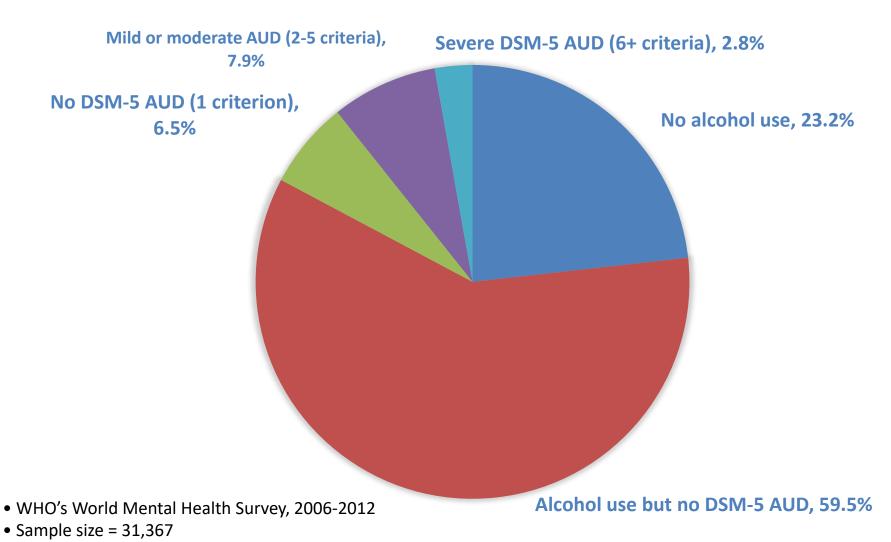


Early Research Hypotheses about Internet Gambling

- Internet gambling would likely be comparatively excessive due to unique aspects of the modality, such as:
 - –Anonymity
 - —Proximity/Access
 - –Quick pace
 - –Marketing



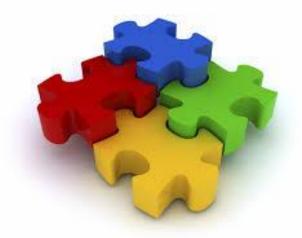
A Simple but Important Observation



• Assessed lifetime DSM-5 Alcohol Use Disorder

Integrated View of Addiction

- Things do not cause addiction
- The development of addiction depends upon the interaction among:
 - Our bodies
 - Our minds
 - Our experiences
 - Our social settings
 - Properties of the potential object of addiction

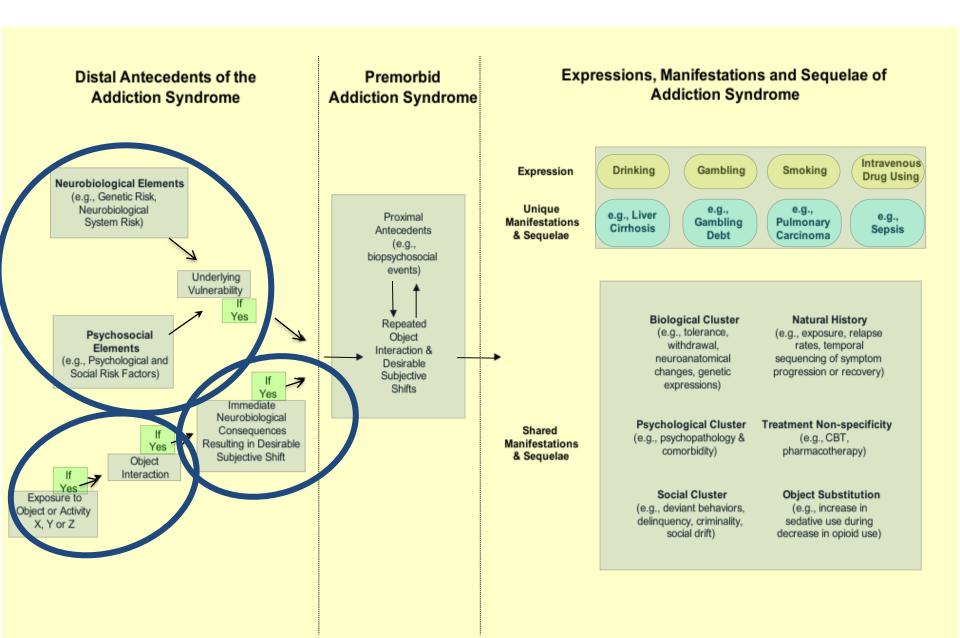


ADDICTION SYNDROME

Shaffer et al. (2004). Toward a syndrome model of addiction: Multiple expressions, common etiology. *Harvard Review of Psychiatry*. 12, 367-374.

Syndrome Model of Addiction

- The specific objects of addiction play a less central role in the development of addiction than previously thought
- Evidence of shared biopsychosocial antecedents, manifestations, and sequelae (i.e. consequences) reflects an underlying addiction syndrome.
- Addiction should be understood as a syndrome with multiple opportunistic expressions.
 - A cluster of symptoms and signs related to an abnormal underlying condition
 - Not all symptoms or signs are present in every expression of the syndrome,
 and some manifestations of a syndrome have unique signs and symptoms

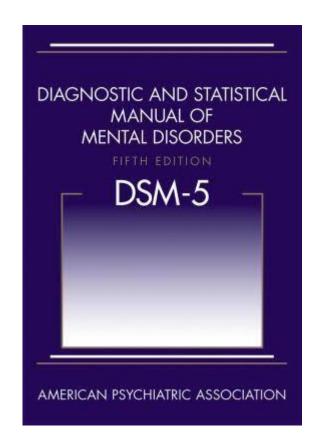


Distal Antecedents of the Premorbid Expressions, Manifestations and Sequelae of **Addiction Syndrome Addiction Syndrome Addiction Syndrome** Intravenous Gambling Smoking Expression Drinking **Drug Using Neurobiological Elements** (e.g., Genetic Risk, Neurobiological Unique e.g., e.g., e.g., Liver Proximal e.g., Gambling Manifestations Pulmonary System Risk) Cirrhosis Sepsis Antecedents & Sequelae Debt Carcinoma (e.g., biopsychosocial events) Underlying Vulnerability Yes **Biological Cluster** Natural History Repeated (e.g., tolerance, Psychosocial (e.g., exposure, relapse Object withdrawal. rates, temporal Elements Interaction & (e.g., Psychological and neuroanatomical sequencing of symptom Desirable changes, genetic progression or recovery) Social Risk Factors) Subjective expressions) Shifts Yes Immediate Neurobiological **Psychological Cluster** Treatment Non-specificity Consequences Shared (e.g., psychopathology & (e.g., CBT, Resulting in Desirable Manifestations comorbidity) pharmacotherapy) & Sequelae Subjective Shift Object Interaction Social Cluster Object Substitution Exposure to (e.g., deviant behaviors, (e.g., increase in Object or Activity delinquency, criminality, sedative use during X. Y or Z social drift) decrease in opioid use)

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DSM-5

- In DSM-IV, Gambling Disorder was listed separately from substance use disorders
- Now, Gambling Disorder is listed in a new category, "Substance-related and addictive disorders"
- Internet Gaming Disorder listed as condition for which more research is needed



Recursive Nature of Syndromes

 Experiencing one expression of addiction can create risk factors for additional experiences of addiction.

Psychosocial risk factors

Fractured relationships

Addiction experience

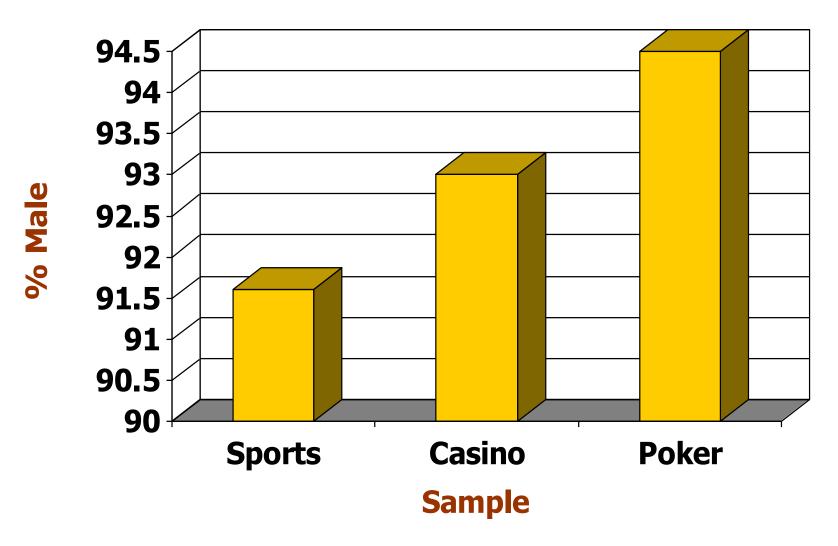
WHO PLAYS DFS?

Demographics

(Fantasy Sports, not just DFS)

- 71% Male
- 89% White
- 52% not married
- Mean age: 32
- 21% of US population (age 12+)
- 70% pay to play
- Top games: Football and baseball

Internet Gambling Demographics - Gender



Internet Gambling Demographics - Age

- Sports bettors
 - -M = 31 years old; SD = 10.0
- Casino gamblers
 - -M = 30 years old; SD = 9.0
- Poker players
 - -M = 28 years old; SD = 8.4

Fantasy Sports Motivations

(Fantasy Sports, not just DFS)



Camaraderie





Interest in Sports



Entertainment



Competition

Fantasy Sports: College Students

- Martin, R. J., & Nelson, S. (2014). Fantasy sports, real money: Exploration of the relationship between fantasy sports participation and gambling-related problems. Addictive Behaviors, 30, 1377-1382.
- Martin, R. J., Nelson, S., & Gallucci, A. & Lee, J. G. L. (2017). Daily and season-long fantasy sports participation and gambling-related problems among a sample of college students at three universities. *International Gambling Studies*.

Fantasy Sports: College Students

- 2012: 1,556 students at a southeastern university
 - 12% reported fantasy sports participation (28% of males; 2% of females); Just under half played with money involved
 - 6% of sample endorsed 1+ DSM-5 criteria for gambling disorder
 - 15% of those who played fantasy sports without money involved
 - 27% of those who played fantasy sports with money involved

Fantasy Sports: College Students

- 2016: 941 students from three universities
 - 17% reported season-long fantasy sports participation
 - 9% with entry fees
 - 5% reported DFS participation
 - 4% with entry fees
 - DFS players were more likely to gamble (93%) than season-long fantasy players (54%) who were more likely to gamble than those who did not play fantasy sports (19%).
 - Those who paid entry fees were more likely to gamble than those who did not.
 - DFS players endorsed more DSM-5 gambling disorder criteria than season-long fantasy players who endorsed more than those who did not play fantasy sports

Nower et al., 2015

- N=3,634 New Jersey residents
 - Caveat: Low response rate, combined online and telephone samples; not representative of general population
 - Online response rate not reported
- 69.8% gambled in past 12 months
- 6.3% PGSI 8+ (10.5% of online panel; 0.3% of land-based panel)
- 336 (9.2%) played DFS
 - 97.9% gambled past year
 - 41.4% PGSI 8+
 - Higher levels of other mental health and substance use problems than the rest of the sample

Nower, L., Volberg, R.A. & Caler, K.R. (2017). The Prevalence of Online and Land-Based Gambling in New Jersey. Report to the New Jersey Division of Gaming Enforcement. New Brunswick, NJ.

PARALLELS TO INTERNET GAMBLING

Conventional Wisdom

- Internet gambling availability would lead to an epidemic of gambling problems
 - Rapid-cycling
 - 24/7 access
 - Intermittent reinforcement, near misses
 - Little social interaction

Early Internet Gambling Studies

- General population surveys have indicated that individuals who report participating in Internet gambling are at increased risk for gambling-related problems
 - —e.g., 2007 BGPS, whereas .3% had problems, generally, among those who gambled online, 5% had problems
- Special population surveys also indicated increased risk for gambling-related problems, but varied <u>widely</u>

Problems

- Approaches need to go beyond retrospective selfreport and include objective measures, such as actual Internet gambling behavior
- Using actual behavior avoids the difficulties inherent in self-report as well as the need to compress the information about actual behavior occurring during long intervals into a few summary descriptions elicited by survey questions





Assessing the Playing Field, Inside the Virtual Casino, Sitting at the Virtual Poker Table: Studies of Actual Internet Gambling Behavior

LaBrie, R. A., LaPlante, D. A., Nelson, S. E., Schumann, A., & Shaffer, H. J. (2007). Assessing the playing field: A prospective longitudinal study of Internet sports gambling behavior. *Journal of Gambling Studies*, 23, 347-362.

LaBrie R.A., Kaplan, S.A., LaPlante, D.A., Nelson, S.E., and Shaffer, H.J. (2008). Inside the virtual casino: A prospective longitudinal study of actual Internet casino gambling. *European Journal of Public Health*, 18, 410-416.

LaPlante, D. A., Kleschinsky, J. H., LaBrie, R. A., Nelson, S. E., & Shaffer, H. J. (2009). Sitting at the virtual poker table: A prospective epidemiological study of actual Internet poker gambling behavior. Computers in Human Behavior, 25(3), 711-717.

Samples and Designs

- Internet Sports Betting (LaBrie et al., 2007):
 - Epidemiological description of characteristics of 40,499 sequentially subscribed Internet sports gamblers over the course of 8 months
- Internet Casino Gambling (LaBrie et al., 2008):
 - Epidemiological description of characteristics of 4,222 sequentially subscribed Internet casino gamblers (3+ times playing) over the course of 24 months
- Internet Poker Play (LaPlante et al., 2009):
 - Epidemiological description of characteristics of 3,445 sequentially subscribed Internet poker players over the course of 24 months

Sports Gambling: Types of Bets

- Fixed Odds (39% Fixed Odds Only)
 - bets made on the outcomes of sporting events or games in which the amount paid for a winning bet is set by the betting service
 - relatively slow-cycling betting propositions; the outcomes of a bet are generally not known for hours or even (in the case of cricket matches) days
- Live Action (2% Live Action Only)
 - bets made on propositions about outcomes within a sporting event (e.g., which side will have the next corner kick or whether the next tennis game in a match will be won at love by the server)
 - More rapidly cycling betting propositions; provides many, relatively quick-paced, betting propositions posed in real-time during the progress of a sporting event
- 59% played both

Frequency

	Mean (SD)	Median
Fixed Odds (n=39719)	32% (27)	23%
Live Action (n=24794)	42% (37)	27%
Casino (n=4222)	16% (21)	7%

Frequency = % of active days on which participant placed a bet

Bets per Betting Day

	Mean (SD)	Median
Fixed Odds (n=39719)	4.1 (7.7)	2.5
Live Action (n=24794)	4.3 (5.0)	2.8
Casino (n=4222)	116 (192)	49

Euros per Bet/Session

	Mean (SD)	Median
Fixed Odds (n=39719)	12 (32)	4
Live Action (n=24794)	11 (25)	4
Casino (n=4222)	35 (184)	4
Poker (n=3445) (Euros per Session)	35 (187)	13

Take-Home: Internet Gambling Patterns

Despite the caveat, the results do suggest excessive gambling is not as common among Internet gamblers as the speculations and the consequent conventional wisdom suggested.

HOW DOES THE TYPICAL PLAYER PLAY DFS?

Methods

- 12,041 DFS players randomly selected from all subscribers to DraftKings between 8/1/14 and 9/30/14.
 - Analytic sample includes 10,385 who played at least one paid NFL contest in 2014
- Measures (2014 NFL season)
 - Types of games and sports played
 - # of contests entered
 - Frequency of play
 - Entry fees paid
 - Net loss

Player Characteristics

- Mean age: 34
- Geographic distribution (top 3 states)
 - 9% California
 - 7% Texas
 - 7% New York
- No gender information available, but DraftKings subscribers are predominantly male

2014 NFL Season

	Mean (SD)	Median
Frequency	20% (23)	12%
# of Contests Entered	57 (155)	20
Entries per Contest	1.2 (0.5)	1.0
Contests per Entry Day	2.6 (3.2)	2.0
Average Entry Fee	\$7.3 (\$20.1)	\$4.0
Total Entry Fees	\$520 (\$4,154)	\$87
Net Loss	-\$1.6 (\$9,896)	\$30.7
Percent Loss	47% (124) 53	
Percent Contests Won	19% (15)	18%

Note. Frequency = % of days on which subscriber entered a contest; Net loss = Total winnings – Total entry fees; Percent loss = Net loss / Total entry fees.

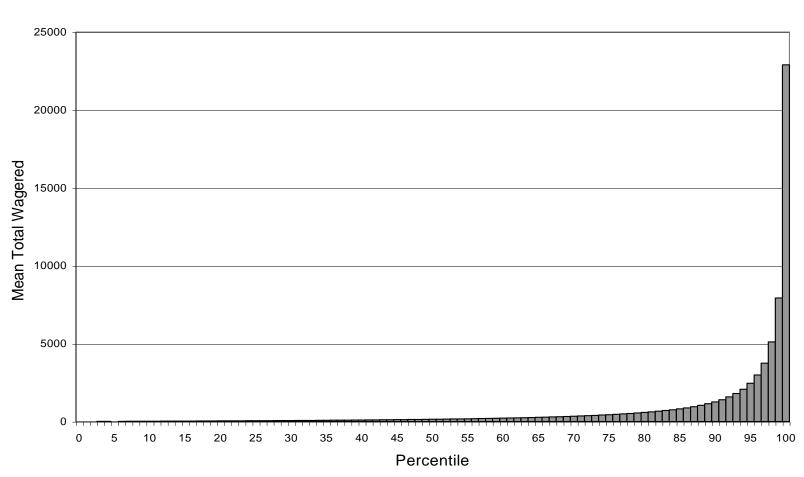
2014 NFL Season

Type of Sport	%
NFL Only	49%
NFL & NBA	8%
NFL & Other	21%
NFL & NBA & Other	22%

CAN WE IDENTIFY PLAYERS WHO PLAY DFS EXCESSIVELY?

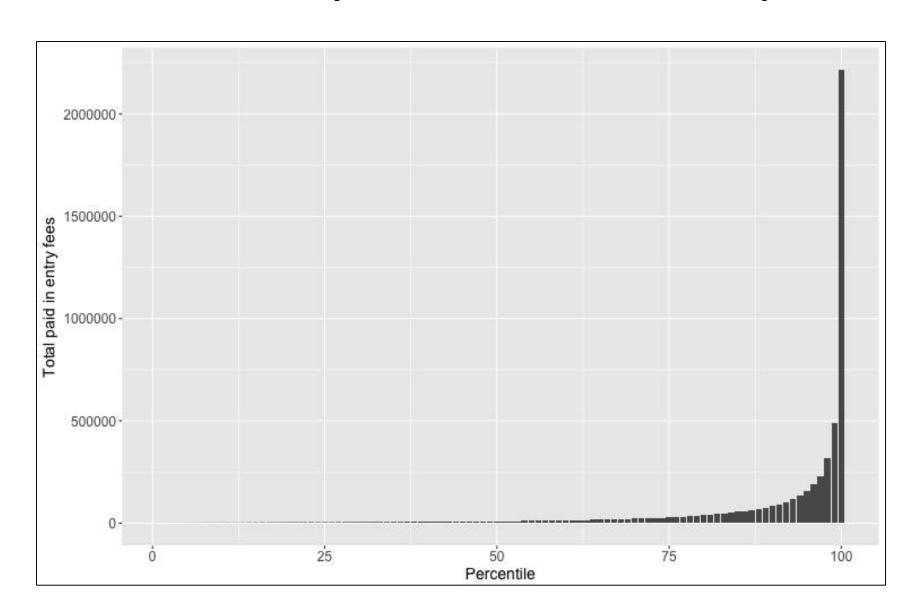
Internet Gambling: Heavily Involved Sports Bettors

Fixed Odds

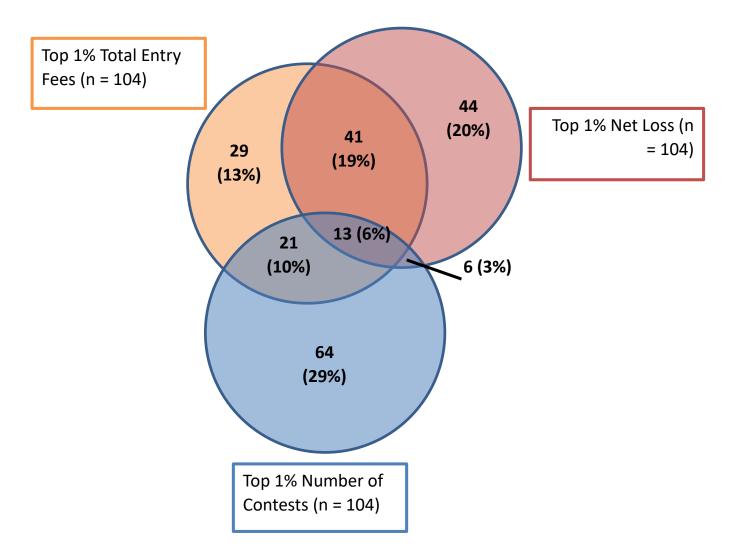


(LaBrie et al., 2007)

DFS: Heavily Involved DFS Players



DFS: Heavily Involved DFS Players



Internet Gambling: Gambling of Extreme 1 and 99% Subgroups of Sports Gamblers (Total Wagered)

Median Behaviors – Fixed Odds			
Measure	Total (39,719) Top 1% (39		
Duration	116 (of 244)	217 (of 244)	
Frequency	23%	48%	
Bets/day	2.5	4.7	
Euros/bet	4	44	
Total Wagered	148	16,784	
Net Loss	33	1,544	
% Lost	29%	9%	

DFS: DFS Play of Extreme 1 and 99% Subgroups

Median Behaviors				
Measure	Top 1% on Total Entry Fees	Top 1% on Net Loss	Top 1% on # of Contests	Remainder of Player Pool
Frequency	49%	37%	64%	12%
# of Contests Entered	321	191	730	19
Entries per Contest	1.6	1.5	1.3	1.0
Contests per Entry Day	4.6	3.6	9.9	2.0
Average Entry Fee	\$22.2	\$24.9	\$2.7	\$3.9
Total Entry Fees	\$11,693	\$6,375	\$3,618	\$83
Net Loss	\$1,792	\$2,668	\$271	\$30
Percent Loss	19%	42%	16%	54%
Percent Contests Won	26%	20%	26%	18%

DFS: DFS Play of Extreme 1 and 99% Subgroups

Type of Sport	Top 1% on Total Entry Fees	Top 1% on Net Loss	Top 1% on # of Contests	Remainder of Player Pool
NFL Only	8.7%	13.5%	5.8%	50.2%
NFL & NBA Only	11.5%	15.4%	2.9%	7.9%
NFL & Other Only	8.7%	13.5%	6.7%	21.3%
NFL & NBA & Other	71.2%	57.7%	84.6%	20.6%

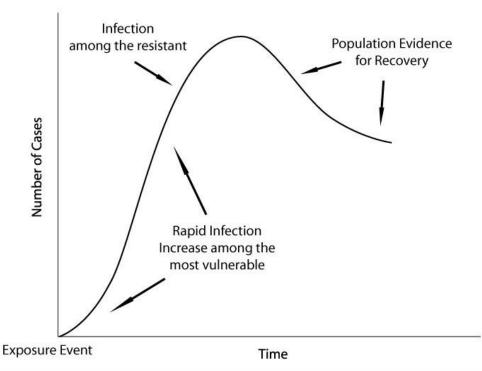
EXPOSURE AND ADAPTATION

Conventional Wisdom

- Exposure to objects of addiction will lead to increases in use and addiction.
- The relationship between exposure and problems is direct and linear
 - more exposure = more problems

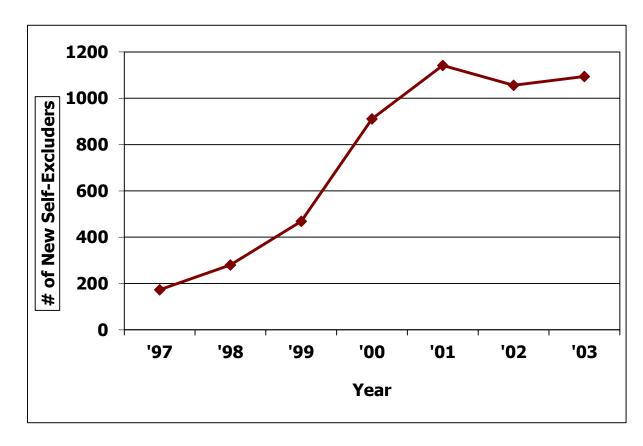
Typical Course of Infection

- Exposure leads to a rapid increase of infection
 - Viruses target the most vulnerable
- Rates slow
 - People who are not yet infected are more resistant
- Decline evident
 - People recover, incidence rate declines

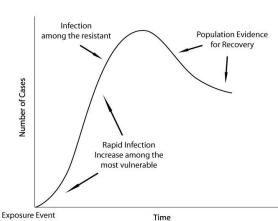


Adapted from Buehler, J. W., Berkelman, R. L., Hartley, D. M., & Peters, C. J. (2003). Syndromic Surveillance and Bioterrorism-related Epidemics. *Emerging Infectious Diseases*, *9*(10), 1197-1204.

Enrollments by Time

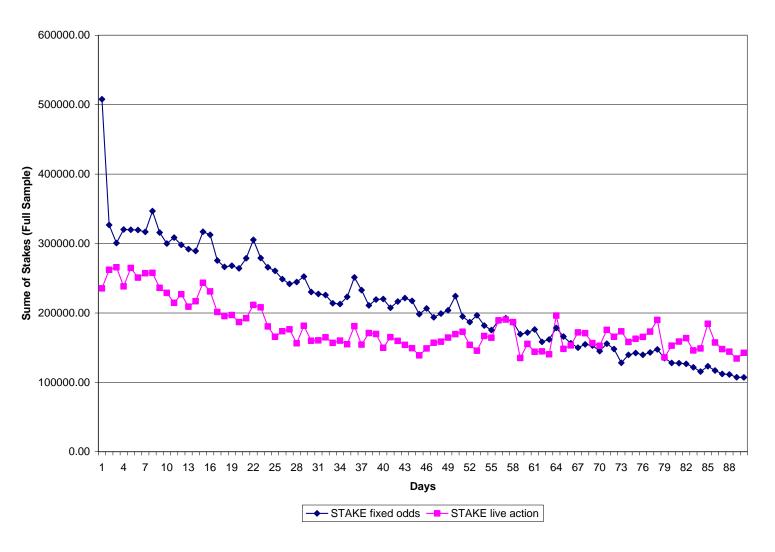


LaBrie, R. A., Nelson, S. E., LaPlante, D. A., Peller, A. J., Caro, G., & Shaffer, H. J. (2007). <u>Missouri Casino self-excluders: Distributions</u> <u>across time and space</u>. *Journal of Gambling Studies, 23*(2), 231-243.



Internet Gambling: Sum of Stakes by Day

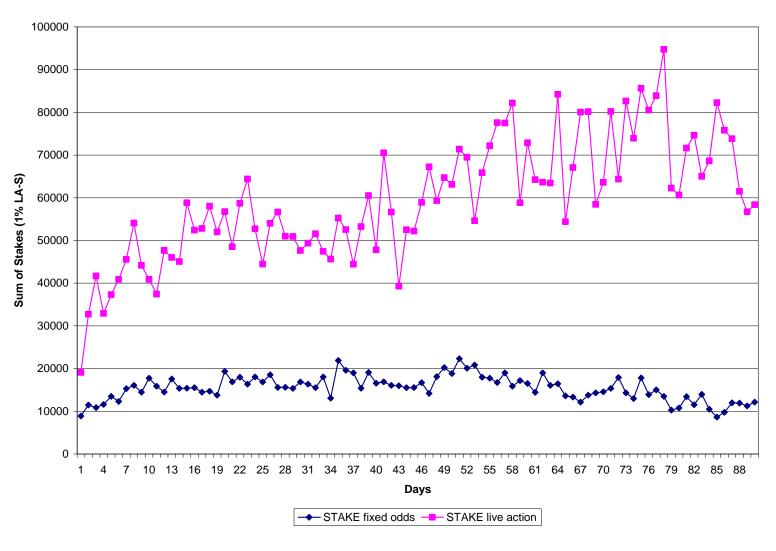
(Total Sample)



LaPlante, D.A., Schumann, A., LaBrie, R.A., & Shaffer, H.J. (2008). Population trends in Internet sports gambling. Computers in Human Behavior, 24(5), 2399-2414.

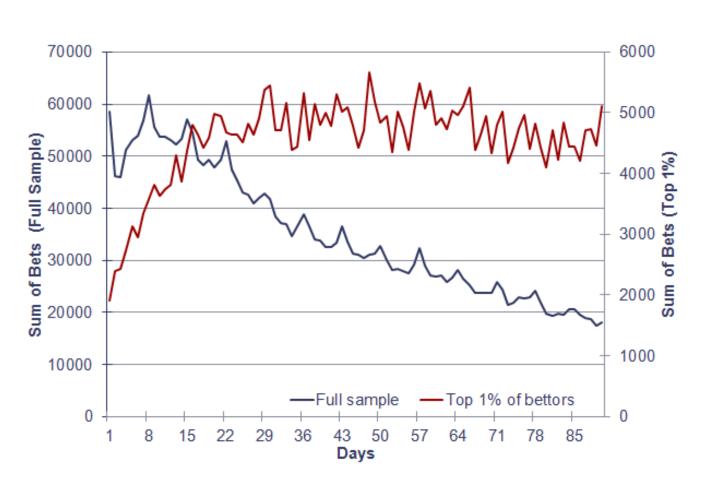
Internet Gambling: Sum of Stakes By Day

(Most Involved Live Action)



(LaPlante et al., 2008)

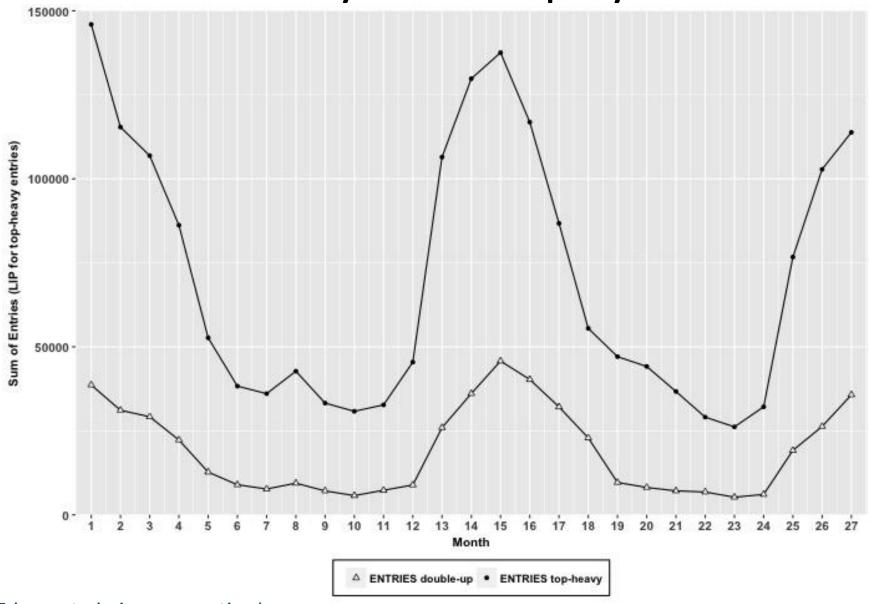
Does Internet Gambling Stimulate Uncontrolled Escalation?



Internet Gambling: Findings

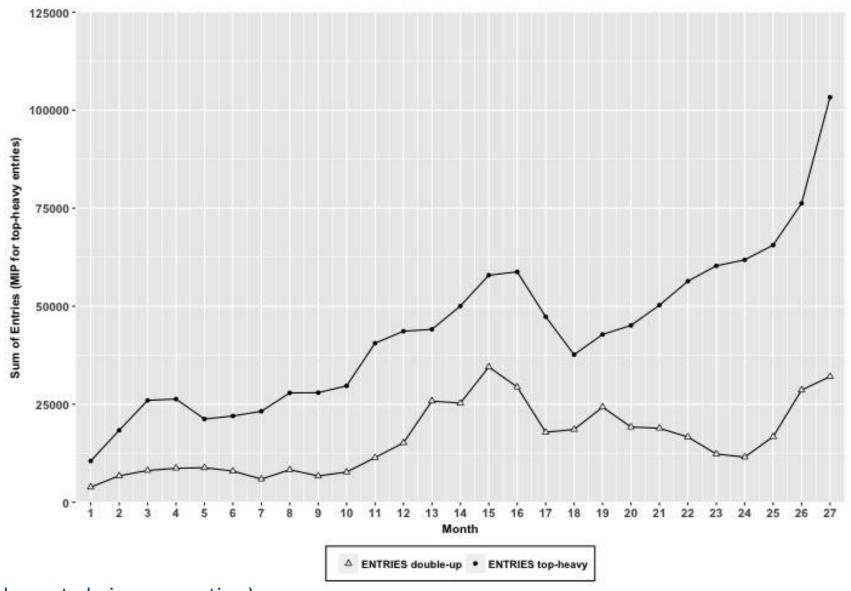
- This population of gamblers adapted to the new subscription service rapidly, as evidenced by quickly developing declines in population participation, number of bets, and size of stakes
- Adaptation was not uniformly evident in our population
- Among subgroups of heavily involved bettors, adaptation was generally slower or not apparent

DFS Play: 99% of players



(Edson et al., in preparation)

DFS Play: Top 1% Involved Players



(Edson et al., in preparation)

HOW DO WE IDENTIFY WHO WILL PLAY EXCESSIVELY?





Behavioral Markers for DFS Problems:

Considering Biomarkers

Shaffer, H. J., Gray, H. M., Nelson, S. E., & LaPlante, D. A. (in press). <u>Technology, the Internet, and gambling: How the medium can facilitate addiction, adaptation, and intervention</u>. In D. Faust & M. N. Potenza (Eds.), The Oxford Handbook of Digital Technologies and Mental Health: Oxford University Press.

What are biomarkers?

 Underlying physiological process—which results from a disease state or contributes to a disease state—produces a change in a measurable biological characteristic

 Use biomarkers for early detection, diagnosis, classification of risk, and personalized selection of treatment

What Are Behavioral Markers?

- Similar to biomarkers, except the underlying process is reflected in observable changes in <u>behavior</u> instead of biology
- For example, markers of alcohol intoxication that might be used at a DUI checkpoint

Alcohol intoxication

Slurred speech

Unstable walk

Short-term memory loss

Impaired decision making

Translate into DFS work

- Save time and resources and improve quality of life by intervening before serious problems appear.
- Need to identify the precursors (e.g., markers) to problems with DFS

Internet: Risk and Resource?

 Unlike land-based gambling or gaming, the very technology that makes DFS a potential risk allows for the study of actual real-time play.

The Goal

- Use actual DFS behavior to identify, with good reliability and validity, who will experience problems
- Utilize this/these algorithm(s) to set up an early warning system for players at risk of developing problems

HOW DO WE HELP INDIVIDUALS WHO HAVE PROBLEMS W/ DFS?

RG Programs and Features

- Universal
 - Target all
- Selected
 - Target at-risk
- Targeted
 - Target those with problems
- Predictive algorithm
 - All three?

RG Programs and Features - Problems

- Ineffective reach
 - E.g., deposit limits that are reached by only a small minority
- Inaccuracy
 - Probability, not prophecy
 - Sensitivity and specificity
- Messaging
 - Unintended consequences

Predictive Algorithm –Solutions

- Hybrid Approach
 - Operator-initiated algorithm that provides users with tools to address potential problems.
- Tiered Approach
 - User-initiated interventions at lower levels;
 operator-interventions at higher levels.

IS DFS PARTICULARLY ADDICTIVE?





Game Types and Addiction

LaPlante, D.A., Nelson, S.E., LaBrie, R.A., Shaffer, H.J. (2011).

<u>Disordered gambling, type of gambling, and gambling involvement in the British Gambling Prevalence Survey</u>. *European Journal of Public Health*, 21, 532-37.

LaPlante, D.A., Nelson, S.E., Gray, H. (2013). <u>Breadth and depth</u> <u>involvement: Understanding Internet gambling involvement and its relationship to gambling problems</u>. *Psychology of Addictive Behaviors*.

Conventional Wisdom

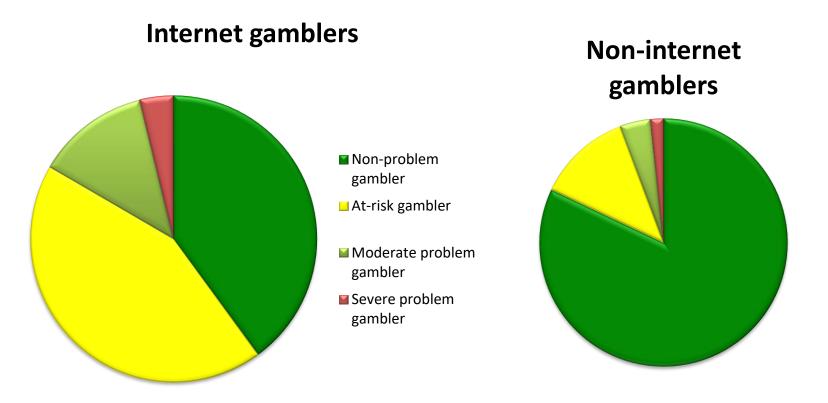
- Certain types of games are more addictive than others.
 - Rapid-cycling
 - 24/7 access
 - Intermittent reinforcement, near misses
 - Little social interaction
- Examples:
 - Slot machines
 - Internet Gambling
 - DFS?

Evidence in Favor

- Multiple studies report that the majority of gamblers in treatment report having had problems with slot machines.
- Recent studies show that people who engage in certain forms of gambling (e.g., Internet gambling) have higher rates of problems than the general population.
- Hotline and support group data: Internet gambling often reported as the "main cause of problems" (Gambling Help Online, 2012; Svensson & Romild, 2011)

Evidence in Favor

Internet gambling: What is the evidence?



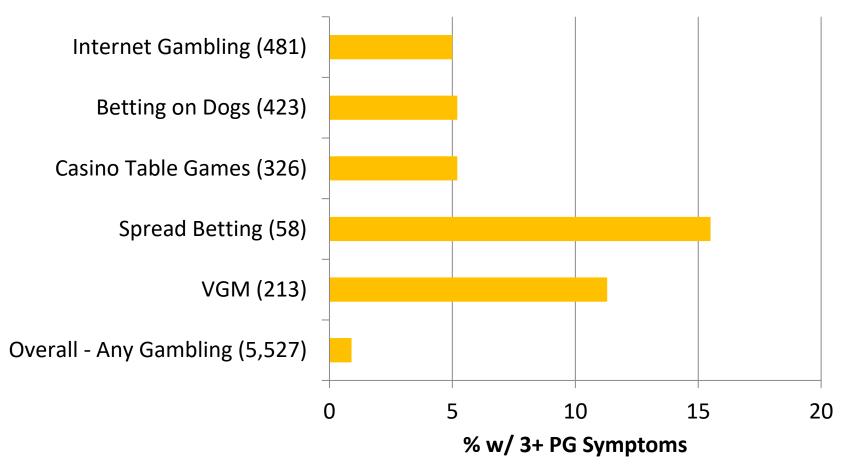
Caveat: Correlation ≠ Causality

Well-established risk factors for gambling disorder	
Having other psychiatric/mood	Abusing alcohol or other drugs
disorders ✓	✓
Being male	Believing in the ability to control
	random events
Being young ✓	Thrill seeking / Desire for thrills
Having easy access to gambling	Starting to gamble at an early age

 People who gamble via the Internet are different from those who don't, and these differences might help account for differences in the prevalence of gambling disorder

The British Gambling Prevalence Survey





Reconsidering the Evidence: The British Gambling Prevalence Survey

- People who played the five games in the previous chart also had the highest involvement (i.e., they played the most different types of games)
- Involvement was a stronger predictor of problems than playing any specific game type.
- The relationship between game type and gambling problems disappeared for all games except VGM when models were controlled for involvement.

Take-Home: Games and Involvement

- These findings suggest that some games might be indicators of unhealthy involvement, rather than critical factors for problems
- It is tempting to speculate about what specific games do to people. It is better to consider what specific games do for specific people

Special Thanks

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- Dr. Matthew Tom
- Dr. Pradeep Singh
- Dr. Howard Shaffer

- Dr. Debi LaPlante
- Dr. Heather Gray
- Bobby McGeehan
- Jacob Sachs
- Greg Karamitis

Additional Resources

- www.divisiononaddiction.org
 - Division on Addiction's main website
 - Current projects and publications
- www.basisonline.org
 - Brief science reviews and editorials on current issues in the field of addictions
 - Addiction resources available, including self-help tools
- https://www.facebook.com/divisiononaddiction
 - The Division's facebook page
- @Div Addiction
 - The Division's twitter account
- snelson@hms.harvard.edu
 - Email me with any additional questions

References

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